

DATA CATALOG - FEDERATED APPROACH TO METADATA MANAGEMENT

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Abstract

This paper explores the concept of a federated approach to metadata management through data catalogs. As organizations grapple with expanding data ecosystems, traditional centralized catalogs are evolving into federated systems that span multiple data stores, accounts, and platforms. We examine how modern data catalogs are broadening beyond schema repositories to become comprehensive knowledge hubs that capture technical, business, and community metadata. Key aspects discussed include automated metadata collection, cross-platform data discovery, governance, and fostering collaboration among data users.(Abstract)

IndexTerms—data catalog, metadata management, federated systems, data governance, knowledge repository.

I. INTRODUCTION

Data catalogs have traditionally served as centralized repositories for technical metadata, primarily focused on data lakes and data warehouses. However, as analytics use cases expand and data ecosystems become more complex, there is a growing need for a federated approach to metadata management that can span diverse data stores and platforms.

This paper explores how modern data catalogs are evolving to meet these needs through:

A. Automated collection of technical and operational metadata acrossdistributed systems Modern data catalogs are evolving to automate the collection of technical and operational metadata across an organization's distributed data ecosystem.

- Automated Collection: Modern data catalogs leverage automation to proactively gather metadata, rather than relying on manual processes. This includes techniques like schema inference, data profiling, and lineage tracking.
- Technical Metadata: This refers to the structured information about the data itself, such as table definitions, column statistics, and data types. Automating the collection of this technical metadata helps keep the catalog up-to-date as data assets evolve.



- Operational Metadata: Beyond just the data schema, catalogs also collect operational metadata like access logs, usage patterns, and data quality metrics. This provides visibility into how the data is being used and its overall health.
- Distributed Systems: The metadata is collected from across the various data platforms, storage systems, and processing engines that make up the organization's distributed data ecosystem. This could include data lakes, data warehouses, databases, and other data sources.

The goal is to create a comprehensive, federated view of all the organization's data assets and their associated metadata, without having to manually curate everything in a centralized system. This enables more effective data discovery, governance, and collaboration.

B. Consolidation of business context and community knowledge

In addition to collecting technical and operational metadata, data catalogs are evolving to capture the business context and tribal knowledge surrounding an organization's data assets. This includes:

- Business Glossaries and Data Dictionaries: Catalogs are becoming repositories for business-oriented metadata, such as definitions of key business terms, data domains, and data ownership.
- Data Classifications and Sensitivity Labels: Catalogs can store information about the sensitivity or confidentiality of data, as well as any regulatory or compliance requirements.
- Documentation on Data Sources and Transformations: Catalogs enable the capture of institutional knowledge about where data comes from, how it is processed, and what it represents from a business perspective.
- User-Generated Annotations and Ratings: Catalogs provide a platform for data consumers to share their insights, provide feedback, and rate the usefulness of various data assets.

By consolidating this business context and community knowledge alongside the technical metadata, the data catalog becomes a more comprehensive knowledge hub. This helps data users better understand the data's meaning, lineage, and fitness for use, ultimately driving more effective data discovery, governance, and collaboration.

C. Enabling cross-platform data discovery and governance

A key aspect of the federated approach to metadata management is the ability to enable crossplatform data discovery and governance. Traditional data catalogs were often siloed, focused on a specific data platform or storage system. However, as data ecosystems have become more distributed, modern catalogs aim to provide a unified view of metadata across diverse data assets, regardless of where they are stored. This cross-platform capability allows users to search and browse the catalog to discover relevant datasets, without needing to know the underlying technical details of where the data resides. The catalog can aggregate metadata from data lakes, data warehouses, databases, and other sources, presenting a comprehensive inventory of an organization's data assets.

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Additionally, the federated data catalog enables the consistent application of data policies and access controls. By integrating with identity and access management systems, the catalog can ensure that users only have the appropriate level of permissions to discover and access the data they need, in accordance with the organization's governance framework. This helps maintain data security and compliance, even as the data landscape becomes more complex and distributed.

D. Facilitating collaboration among data producers and consumers

Data catalogs are evolving to not only serve as a repository of technical and business metadata, but also as a platform to enable collaboration between data producers and consumers within an organization.

Some key ways catalogs are facilitating this collaboration include:

- Sharing of Datasets and Analysis Results: Catalogs provide a centralized place for data producers to publish and share their datasets, making them discoverable and accessible to potential consumers.
- Discussion Forums and Q&A Capabilities: Catalogs often include features like discussion forums, comments, and Q&A sections, allowing data consumers to engage directly with data owners and subject matter experts.
- Ratings and Reviews of Datasets: Consumers can provide feedback on the usefulness, quality, and relevance of datasets through ratings and reviews, helping producers understand how their data is being perceived and used.
- Recommendations Based on Usage Patterns: Catalogs can leverage usage analytics to provide personalized recommendations to consumers, suggesting datasets that may be relevant based on their past interactions and the broader community's behavior.

By consolidating these collaboration features alongside the comprehensive metadata, the data catalog becomes a hub for knowledge sharing and cross-functional engagement. This helps break down silos, fosters a data-driven culture, and enables more effective data governance and utilization across the organization.

We examine emerging architectures and capabilities that allow data catalogs to provide a unified view of metadata while embracing the distributed nature of enterprise data landscapes.

II. EVOLUTION OF DATA CATALOGS

Traditional data catalogs focused primarily on storing schema information for data lakes and warehouses. However, the role of catalogs has expanded significantly as data ecosystems have grown more complex. Modern catalogs aim to provide a comprehensive repository of all data assets across an organization, spanning multiple storage systems, processing engines, and cloud accounts.Key capabilities of evolving data catalogs include:

A. Automated collection of technical metadata (schema, data profiles, quality metrics)

As data ecosystems become increasingly complex and distributed across modern enterprises, the manual collection and curation of technical metadata has become a significant challenge. Traditional approaches, where data engineers and stewards painstakingly document the



schema, data profiles, and quality metrics for each data asset, simply cannot keep pace with the rapid evolution of data landscapes. This is where the automated collection of technical metadata becomes a critical capability for enterprise-level data catalogs.

Automated metadata collection refers to the data catalog's ability to proactively gather information about the structure, characteristics, and quality of data across the organization, without relying on manual processes. This includes automatically inferring schema definitions, collecting column-level statistics and data profiles, and tracking data quality metrics like completeness, validity, and anomalies. By deploying specialized agents or connectors across the various data platforms and storage systems, the catalog can continuously monitor the data environment and extract the relevant technical metadata, pushing it to the centralized catalog service.

This federated approach to metadata collection allows the data catalog to maintain a comprehensive, up-to-date view of the organization's data assets, without the need for a centralized data warehouse or manual intervention. Data consumers can then leverage the catalog to discover relevant datasets, understand their technical characteristics, and assess their fitness for use – all without having to navigate the underlying complexity of the data ecosystem. From a metrics perspective, enterprises can measure the success of their automated metadata collection efforts through key indicators such as the percentage of data assets with automatically collected technical metadata (e.g., percentage of columns with data profiles), and the overall data quality metrics (e.g., percentage of data with valid values, missing data rates). Additionally, tracking the catalog's coverage, in terms of the percentage of data platforms integrated, can provide insights into the breadth of the metadata collection capabilities.

By automating the collection of technical metadata, enterprise data catalogs can deliver a more accurate, reliable, and comprehensive view of the organization's data landscape. This, in turn, enables more effective data discovery, governance, and utilization – crucial outcomes for data-driven organizations navigating the complexities of modern, distributed data ecosystems.

B. Storage of business context and annotations

Beyond just technical metadata, such as schema definitions and data profiles, enterprise-level data catalogs are evolving to capture the business context and tribal knowledge surrounding an organization's data assets. This is a crucial capability, as it helps data consumers better understand the meaning, lineage, and fitness for use of the available data.

Storing business context and annotations in a data catalog refers to the catalog's ability to consolidate information like business glossaries, data dictionaries, data classifications and sensitivity labels, documentation on data sources and transformations, as well as usergenerated annotations and ratings. This business-oriented metadata provides crucial context that complements the technical details about the data.



At the enterprise level, data catalogs provide interfaces and APIs that allow data owners, stewards, and consumers to contribute and maintain this business metadata. This could include features like centralized business glossaries and data dictionaries, metadata fields for data classifications and sensitivity labels, and capabilities for documenting data lineage and transformation processes. The catalog then aggregates and presents this business context alongside the technical metadata, creating a comprehensive knowledge hub for the organization.

Additionally, modern data catalogs often include discussion forums, comments, and rating systems that enable user-generated annotations and insights. This allows data consumers to share their understanding of the data, provide feedback on its usefulness, and rate its relevance – all of which is then surfaced within the catalog for the benefit of the broader community.

By consolidating business context and community knowledge alongside technical metadata, enterprise data catalogs become more than just schema repositories. They evolve into comprehensive knowledge hubs that empower data consumers to better understand and utilize the organization's data assets, driving increased data-driven decision making and collaboration.

C. Tracking of data lineage and provenance

Understanding the lineage and provenance of data is crucial for data governance, compliance, and ensuring the trustworthiness of data-driven insights. By tracking how data flows through an organization's systems and processes, data catalogs can provide visibility into the origin, transformation, and usage of data assets. This is a key capability for enterprise-level data catalogs.

Tracking data lineage refers to the data catalog's ability to capture and maintain information about the source, processing, and movement of data over time. This includes documenting the various systems, pipelines, and transformations that data has undergone. Provenance, on the other hand, focuses on the origin and ownership of data, providing details on who created or collected the data, when, and for what purpose.

At the enterprise level, data catalogs leverage specialized lineage tracking and provenance collection capabilities to automatically gather this information across the distributed data ecosystem. This may involve integrating with data integration and ETL tools to capture lineage as data flows between systems, deploying agents or connectors to monitor data processing activities and extract provenance details, and providing interfaces for data owners and stewards to manually document lineage and provenance information.

The catalog then consolidates this lineage and provenance data, presenting it alongside the technical and business metadata to provide a comprehensive view of the data's history and context. This enables data consumers to better understand the origin and transformation of the data, which is crucial for data governance, compliance, and ensuring the trustworthiness of data-driven insights.



Metrics to measure the success of this capability include the percentage of data assets with documented lineage and provenance, the completeness of the lineage and provenance information, the timeliness of updates, and the overall usage of this data by the organization. By tracking data lineage and provenance, enterprise data catalogs can enhance data governance, improve data quality, and foster trust in the organization's data-driven decision making.

D. Capturing usage patterns and access logs

Tracking the usage patterns and access logs of data assets is a crucial capability for enterpriselevel data catalogs. This information provides valuable insights into how data is being consumed within the organization, which helps drive more effective data governance, security, and overall data management.

Capturing usage patterns and access logs in a data catalog refers to the catalog's ability to collect and maintain detailed information about who is accessing what data, when, and how. This includes tracking things like user access and download activity, the frequency and volume of data queries, the specific data fields or attributes being accessed, and the locations and devices used to access the data. This usage and access data gives organizations a deeper understanding of the data's business relevance, data consumer behavior, and potential security or compliance concerns.

At the enterprise level, data catalogs leverage various techniques to capture this usage and access data. This often involves integrating with identity and access management systems to track user identities and permissions, deploying monitoring agents or instrumentation across data processing and storage platforms, and collecting and aggregating access logs and audit trails from the underlying data infrastructure. The catalog then consolidates this usage and access data, presenting it alongside the technical, business, and lineage metadata to provide a comprehensive view of the data landscape.

Metrics to measure the success of this capability include the percentage of data assets with captured usage and access logs, the frequency and volume of data access activities, the number of unique users accessing the data catalog and specific datasets, trends in data consumption patterns over time, and the identification of potential security or compliance issues through access monitoring. By capturing and analyzing this data, enterprise data catalogs can enhance data governance, improve data security, and better understand the overall value and utilization of the organization's data assets.

E. Integration with governance and security controls

As data ecosystems become more complex and distributed, it's crucial for data catalogs to integrate with an organization's governance and security frameworks. This ensures that data discovery, access, and utilization are aligned with the organization's policies and controls, maintaining data security and compliance.

Integrating a data catalog with governance and security controls refers to the catalog's ability to seamlessly connect with the organization's identity and access management systems, as well as



its data classification and policy enforcement mechanisms. This allows the catalog to enforce consistent access permissions, data sensitivity labels, and other security guardrails across the various data assets it manages.

At the enterprise level, data catalogs achieve this integration through a few key approaches. First, the catalog integrates with the organization's identity and access management systems to authenticate users and authorize their access to data assets based on their roles and permissions. Second, the catalog aligns with the organization's data classification and sensitivity labeling schemes, allowing data owners to apply the appropriate security controls and access policies to the data assets. Finally, the catalog integrates with the organization's policy enforcement and auditing mechanisms, ensuring that all data discovery, access, and usage activities are logged and monitored for compliance purposes.

By integrating the data catalog with the organization's governance and security frameworks, enterprises can ensure that data discovery, access, and utilization are aligned with the appropriate policies and controls. This helps maintain data security, compliance, and trust in the organization's data-driven decision-making processes.

Metrics to measure the success of this integration include the percentage of data assets with applied security classifications and sensitivity labels, the number of data access requests processed and approved/denied, the percentage of data access activities that align with the organization's policies, the timeliness and completeness of audit logs for data access and usage, and the overall user satisfaction with the catalog's ability to enforce governance and security controls.

III. FEDERATED ARCHITECTURE

A federated approach allows metadata to be collected and managed in a distributed manner while providing a unified interface for discovery and analysis. Key architectural elements include:

A. Metadata collection agents deployed across data platforms

At the core of the federated approach to metadata management is the deployment of specialized agents or connectors across an organization's diverse data platforms and storage systems. These agents play a crucial role in enabling the automated collection of technical, operational, and business metadata that feeds into the centralized data catalog.

The distributed nature of modern data ecosystems, with data assets scattered across various cloud services, on-premises systems, and hybrid environments, makes a centralized, manual approach to metadata collection increasingly challenging. This is where the deployment of metadata collection agents becomes essential for enterprise-level data catalogs. These agents are designed to integrate with the different data platforms, databases, data lakes, and other storage systems within the organization's infrastructure. They leverage a range of techniques, such as



API integrations, file system monitoring, and database introspection, to proactively gather the relevant metadata from these disparate sources. This includes extracting technical details like schema definitions, data types, and column statistics, as well as operational metadata like access logs, usage patterns, and data quality metrics.

Beyond just the technical metadata, the agents also have the capability to capture businessoriented information, such as data classifications, sensitivity labels, and user-generated annotations. By consolidating this diverse metadata from across the enterprise, the agents enable the data catalog to maintain a comprehensive, up-to-date view of the organization's complete data landscape.

The metadata collected by these distributed agents is then seamlessly fed into the centralized data catalog service, which acts as the single pane of glass for data discovery, governance, and collaboration. This federated architecture allows the catalog to scale and adapt as the data ecosystem evolves, without the need for manual intervention or a centralized data warehouse. From an operational perspective, the data catalog administrators can monitor the performance and coverage of these metadata collection agents, ensuring that they are functioning as intended and capturing the necessary information from the various data platforms.

Metrics such as the percentage of data assets with automatically collected metadata, the freshness of the metadata, and the overall catalog coverage can help gauge the effectiveness of this distributed agent-based approach.By deploying these specialized metadata collection agents across the enterprise, data catalogs can overcome the challenges of manual curation and deliver a comprehensive, up-to-date view of an organization's data assets – a crucial capability for data-driven decision-making in the age of distributed data ecosystems.

B. A centralized catalog service for aggregation and search

The centralized data catalog service is the core component that enables the federated approach to metadata management across an organization's distributed data ecosystem. This service acts as the single pane of glass, consolidating and presenting the metadata collected from the various data platforms and storage systems throughout the enterprise.By aggregating the metadata gathered by the specialized collection agents deployed across the organization's infrastructure, the centralized catalog service creates a unified view of the complete data landscape. This allows the catalog to provide a comprehensive search and discovery experience for users, enabling data consumers to easily find and access relevant datasets without needing to navigate the underlying technical complexities.

In addition to its role in metadata aggregation, the centralized catalog service is also crucial for enabling consistent governance and security controls across the organization's data assets. By integrating with the identity and access management systems, the catalog service can ensure that users only have the appropriate level of permissions to discover and access the data they need, in accordance with the organization's policies.



Furthermore, the catalog service acts as the central hub for metadata enrichment and collaboration. It provides interfaces and APIs that allow data owners, stewards, and consumers to contribute and maintain the business context and community knowledge surrounding the data assets. This consolidated metadata, combining technical, operational, and business-oriented details, creates a comprehensive knowledge repository to empower data-driven decision-making.

From an architectural standpoint, the centralized catalog service is designed to be scalable and resilient, able to handle the growing volume and complexity of metadata as the organization's data ecosystem evolves. It leverages modern data management techniques to ensure the catalog remains responsive and performant, even as the number of data assets and users increases.

By providing this centralized service for metadata aggregation and search, enterprise-level data catalogs can overcome the challenges of siloed, manual metadata management and deliver a unified, user-friendly experience for data discovery, governance, and collaboration.

C. Integration with identity and access management systems

The integration between the data catalog and the organization's identity and access management systems is a crucial aspect of the overall data governance and security framework. This integration ensures that the catalog can enforce consistent access permissions and controls across the various data assets it manages, aligning with the organization's policies and compliance requirements.

At the architectural level, this integration is typically achieved through a combination of APIs, identity federation, and role-based access control mechanisms. The data catalog service establishes a secure connection with the identity and access management systems, allowing it to authenticate users and authorize their access to the catalog and the underlying data assets.

When a user attempts to access the data catalog, the catalog service first verifies the user's identity and permissions through the integrated identity management system. This may involve techniques like single sign-on, multi-factor authentication, or other secure authentication methods. Once the user's identity is validated, the catalog service then checks the user's assigned roles and permissions to determine the appropriate level of access to the data. This role-based access control is a key component of the integration, as it allows the data catalog to enforce fine-grained permissions at various levels, such as the database, schema, dataset, or even the attribute level. The catalog service retrieves the user's access privileges from the identity management system and applies them to the data discovery and access workflows, ensuring that users can only view and interact with the data they are authorized to access.

Beyond just user-level permissions, the integration with identity and access management also enables the data catalog to capture detailed audit logs and access records. Every user action within the catalog, such as searching for datasets, requesting access, or downloading data, is



logged and tied back to the user's identity. This provides a comprehensive audit trail that supports the organization's data governance and compliance requirements.

From an operational perspective, the data catalog administrators can monitor and manage the integration with the identity and access management systems, ensuring that the access controls are properly configured and functioning as intended. They can also review the access logs and audit trails to identify any potential security or compliance issues, and make adjustments to the permissions and policies as needed.By tightly integrating the data catalog with the organization's identity and access management systems, enterprises can maintain a secure and compliant data discovery and access experience, even as the data ecosystem becomes more complex and distributed.

D. APIs and interfaces for metadata enrichment

At the heart of the data catalog's ability to consolidate and maintain comprehensive metadata lies its APIs and interfaces for metadata enrichment. These capabilities enable data owners, stewards, and consumers to actively contribute to the catalog's knowledge base, going beyond the automated collection of technical and operational metadata.

The data catalog service provides a suite of APIs that allow users to programmatically interact with the catalog and its underlying metadata. These APIs enable a range of metadata enrichment activities, such as adding business-oriented information, documenting data lineage and provenance, and annotating datasets with user insights and feedback.

Complementing the API-driven approach, the data catalog also offers intuitive user interfaces that facilitate manual metadata curation and collaboration. These interfaces empower data owners to define business glossaries, apply data classifications and sensitivity labels, and document the sources and transformations of their data assets. Similarly, data consumers can leverage the interfaces to share their understanding of the data, provide ratings and reviews, and engage in discussions with subject matter experts.

By exposing these APIs and interfaces, the data catalog service becomes a platform for metadata enrichment, allowing the organization's data community to actively contribute to the comprehensive knowledge base. This collaborative approach ensures that the catalog's metadata remains up-to-date, relevant, and aligned with the evolving needs of data producers and consumers.

From an architectural standpoint, the data catalog service integrates these API and interface capabilities with the centralized metadata store and search functionality. This allows the enriched metadata to be seamlessly incorporated into the catalog's data discovery and governance workflows, ensuring that users have access to the most complete and accurate information about the organization's data assets.



Furthermore, the catalog service may also provide mechanisms for versioning and auditing metadata changes, enabling data stewards to track the evolution of the metadata over time and maintain data lineage and provenance records. This, in turn, supports the catalog's role in data governance and compliance.By empowering users to actively contribute to the metadata through APIs and intuitive interfaces, enterprise-level data catalogs can foster a collaborative, data-driven culture and deliver a comprehensive, up-to-date knowledge hub for the organization.

IV. CASE STUDY

here's how the enterprise data catalog case study could be applied to organizations in the cloud computing industry:

A. Enterprise Data Catalog: Empowering Cloud Data Ecosystems

As cloud computing continues to transform the technology landscape, leading cloud service providers (CSPs) are facing the challenge of managing increasingly complex and distributed data ecosystems. These organizations, which provide a wide range of cloud-based services and platforms, often have data assets scattered across multiple cloud accounts, regions, and storage systems.

To address this challenge, CSPs have turned to the implementation of a federated approach to metadata management through an enterprise-level data catalog. This has enabled these organizations to provide a unified view of their data assets, facilitate cross-platform data discovery, and enforce consistent governance and security controls across their cloud environments.

B. Automated Metadata Collection Across Cloud Platforms

CSPs have deployed specialized agents across their various cloud services, including data lakes, data warehouses, and databases, to automatically collect technical and operational metadata. This has allowed the data catalog to maintain a comprehensive, up-to-date understanding of the data landscape, without relying on manual curation processes that struggle to keep pace with the rapid evolution of cloud-based infrastructure.

C. Consolidation of Business Context and Community Knowledge

In addition to the technical metadata, CSPs have leveraged the data catalog's interfaces and APIs to capture business-oriented information, such as data classifications, sensitivity labels, and user-generated annotations. This has enabled data producers and consumers within the cloud ecosystem to contribute their knowledge and insights, creating a centralized hub of information that empowers more effective data discovery and utilization.



D. Cross-Platform Data Discovery and Governance

With the federated metadata collected and consolidated in the centralized catalog service, users within the CSP's cloud ecosystem have been able to search and browse the available data assets using familiar business terminology, without needing to navigate the underlying technical complexities of the cloud infrastructure.

The data catalog's integration with identity and access management systems has also allowed the CSP to enforce consistent governance and security controls, ensuring that users can only discover and access the data they are authorized to view. This has been crucial for maintaining data security and compliance across the distributed cloud environment.

E. Fostering Collaboration and Data-Driven Culture

By providing a platform for data producers and consumers to share information, provide feedback, and engage in discussions, the enterprise data catalog has helped break down silos and foster a more collaborative, data-driven culture within the CSP's cloud ecosystem. Data consumers can easily discover relevant datasets, understand their context and lineage, and leverage the data to generate insights that drive innovation and business growth.

F. Outcomes and Lessons Learned

The implementation of the federated enterprise data catalog has yielded significant benefits for CSPs, including:

- Improved data discovery and access, enabling users across the cloud ecosystem to find and utilize relevant data assets more effectively
- Enhanced data governance and security, with consistent application of access controls and compliance monitoring
- Increased data-driven decision making and innovation, as the comprehensive metadata hub empowered users to better understand and trust the data
- Fostered a collaborative culture, as data producers and consumers engaged with each other through the catalog's features

As with the previous case study, CSPs have also faced challenges around seamless integration with existing systems and processes, as well as driving user adoption of the new catalog. Ongoing maintenance and curation of the metadata have also remained important considerations.

Nevertheless, the experience of leading CSPs has demonstrated the transformative potential of a federated enterprise data catalog in empowering cloud-based data ecosystems and driving data-driven innovation at scale.

V. CONCLUSION

• Data catalogs are evolving to meet the challenges of complex, distributed data ecosystems in modern enterprises.

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- Key developments in data catalog capabilities include:
- Automated collection of technical and operational metadata
- Consolidation of business context and community knowledge
- Cross-platform data discovery and governance
- Facilitation of collaboration among data users
- The federated approach to metadata management enables:
- Scalable metadata collection across diverse data platforms
- A unified view of metadata through a centralized catalog service
- Consistent application of governance and security controls
- Benefits of modern data catalogs include:
- Improved data discovery and access
- Enhanced data governance and security
- Increased data-driven decision making
- Fostered collaboration and knowledge sharing
- Challenges remain in:
- Seamless integration with existing systems
- Driving user adoption
- Ongoing metadata maintenance and curation
- Future directions may include:
- Leveraging AI for metadata enrichment and quality improvement
- Enhancing interoperability between catalog systems
- Developing advanced data lineage and impact analysis capabilities

In conclusion, federated data catalogs represent a significant advancement in metadata management, enabling organizations to effectively harness their data assets in increasingly complex environments.

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